

**ANNUAL HISTORY REPORT
BALTIMORE CHAPTER
2002 – 2003**

CHAPTER EXECUTIVE COMMITTEE

OFFICERS

President	Sharon Lockley
President-Elect	Gale Stone
Secretary	Arthur Lyons
Treasurer	Gail Adams
Immediate Past President	Thomas Staples (retired)

DIRECTORS

Activities	Milton Wolinski
Awards	Tara Isaacs
Awards	Bernae Simmons
CGFM Coordinator	Stephanie Bosworth
CGFM Coordinator	Sheila East
Community Service	Mark Silvestri
Community Service	Wilhelmina Goldsborough
Community Service	Rick Berlinrut
Early Careers	Margaret Genco
Early Careers	Brenda Rann
Early Careers	Michele Murrill
Editorial	Barbara Ricks
Editorial	Christina Lilly
Editorial	Leroy Chester
Education and Programs	Junghee Gogue
Education and Programs	DeGloria Hall
Education and Programs	Joanne Gasparini
Education and Programs	Joann White-Burnett
Liaison & Research	Jerry Hammond
Liaison & Research	Diane Doyle
Meetings	Alan Lang
Meetings	Tom Purdy
Membership	Ed Koontz
Membership	Tom Purdy
Membership	Dellareese Morton-Smith
Publicity	Carolyn Jackson
Web Page	Christopher Dipple

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REGULAR MEETING DATES

Meetings were held monthly from September through April, usually on the third Thursday. The format was a luncheon followed by a guest speaker, but the meeting in April 2002 was an all-day session. Two of the meetings were held jointly with other professional organizations in the Baltimore area. See the meeting announcements below for topics, which were published on the front page of the chapter newsletter and on our website.

EDUCATION OFFERED BY THE CHAPTER

- | | |
|----------------|---|
| September 2002 | Afternoon Training |
| | “What's Going On In Corporate America and What Effect Will It Have On Public Sector Organizations?” |
| | This program qualified for three (3) hours of Continuing Professional Education (CPE) credit. |
| October 2002 | Afternoon Training |
| CPA” | “CPA Vision and Profession Update – Skills for the 21 st Century |
| | This program qualified for two (2) hours of CPE credit. |
| November 2002 | Afternoon Training |
| | “Understanding SAS 94 and Network Security in a Financial Statement Audit” |
| | This program qualified for three (3) hours of CPE credit. |
| | This was a joint meeting with the Baltimore Chapter of the Information Systems Audit and Control Association (ISACA). |
| December 2002 | Afternoon Training |
| | “Another Day, Another Dollar – Thank Goodness its Monday” |
| | This program qualified for two (2) hours of CPE credit. |

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- January 2003 Afternoon Training
“The Link Between Emotional Intelligence and Performance”
This program qualified for two (2) hours of CPE credit.
- February 2003 Afternoon Training
“Performance Auditing”
This program qualified for three (3) hours of CPE credit.
This was a joint meeting with the Baltimore Chapter of the
Institute of Internal Auditors (IIA).
- March 2003 Afternoon Training
“Career Development”
This program qualified for two (2) hours of CPE credit.
- April 2003 All-day Training
“Fraud Conference”
This program qualified for seven (7) hours of CPE credit.
- May 2003 Afternoon Training
“Annual Awards Luncheon”
This program qualifies for one (1) hour of CPE credit.

CHAPTER AWARDS

National Awards

Elmer Staats Award:
Immediate Past President, Tom Staples

Chapter Awards

Special Achievement of the Year Award:
Kristen Kolb, Social Security Administration (SSA)

President’s Professional Achievement Award:

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Mark Silvestri, SSA – Office of Finance

President's Special Recognition Award
Julie Handy and Todd Taylor, City of Baltimore, Department of Audit

Community Service Award
Dean Feehley, Architect of the Capitol

Chapter Service Awards

Gail Adams	Alan Lang
Rick Berlinrut	Christina Lilly, CGFM
Stephanie Bosworth, CGFM	Arthur Lyons
Leroy Chester	Dellareese Morton-Smith
Chris Dipple	Michele Murrill
Sheila East	Tom Purdy
Joanne Gasparini	Brenda Rann
Margaret Genco	Barbara Ricks
Junghee Gogue	Mark Silvestri, CGFM
Wilhelmina Goldsborough	Bernae Simmons
DeGloria Hall	Joann White-Burnett
Tara Isaacs	Milton Wolinski
Carolyn Jackson	
Ed Koontz	

NATIONAL RECOGNITION

The chapter was recognized with the Platinum designation at the PDC for continually meeting its goals in credits in the AGA's Recognition Program.

The chapter won first prize in the Group A Printed Newsletter Award category.

SCHOLARSHIP AWARDS

Allan L. Reynolds Scholarship Award – Margaret Peters, Towson University

Timothy L. Trockenbrot, Jr., Scholarship Award – Mary Nugent, Loyola College

PUBLICATIONS

The Baltimore Chapter published a monthly newsletter from September through May. The chapter also maintains a website.

COMMUNITY SERVICE ACTIVITIES

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College Career Days

The chapter participated in career days at Howard County Community College in November 2002 to introduce students to the AGA and to discuss careers in governmental accounting. The committee informed students about the association's mission and activities. They also distributed printed materials regarding the Association.

July Fourth Celebration

The chapter co-sponsored games and races for younger children for the Fourth of July on the grounds of Catonsville High School.

Halloween Party

The chapter co-sponsored a Halloween Party for children at the Catonsville branch of the Baltimore County Public Library. The party featured a puppet show and refreshments for all children who attended.

Food Drive

The chapter held a drive for food and cash donations in conjunction with the December meeting and applied these gifts to support the Catonsville Emergency Food Shelter.

Easter Egg Hunt

The chapter was among the sponsors for an Easter Egg Hunt held for area children on the grounds of a local high school.

CHAPTER INITIATIVES

Joint Meetings

In an attempt to develop and maintain keeping with a policy of developing and maintaining ties with other professional organizations in the Baltimore area, the chapter held joint meetings (each for the third time) with the Information Systems Audit and Control Association (ISACA) in November 2002 and with the Institute of Internal Auditors (IIA) in February 2003.

Social Activity

To welcome new members, the Early Careers Committees from the Washington, Northern Virginia, Prince Georges County and Baltimore Chapters sponsored Octoberfest at Blobs Park in Jessup, MD. The event included German food and drink and musical entertainment provided by a Bavarian dance club.

CGFM Training and Scholarships Program

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The CGFM Committee brought instructors from Management Concepts to Baltimore to provide the CGFM series training to approximately 30 members of the chapter. The reason was so chapter members would not have to travel to Washington DC to attend training, which is costly and time consuming. Another purpose was to encourage members to seek the CGFM designation, therefore increasing the number of CGFMs in the chapter.

The CGFM Committee offered \$200 scholarships to the first 5 chapter members to attain the CGFM designation within the program year. There were three scholarships given to: Ron Hallameyer, John Reisinger and Christina Lilly, all of the Social Security Administration. The scholarships helped offset the costs of the examinations.