

**ANNUAL HISTORY REPORT
BALTIMORE CHAPTER
2003 – 2004**

CHAPTER EXECUTIVE COMMITTEE

OFFICERS

President	Gale Stone
President-Elect	Joanne Gasparini
Secretary	Christina Lilly
Treasurer	Kristen Schnatterly
Immediate Past President	Sharon Lockley

DIRECTORS

Activities	Milton Wolinski
Activities	Deborah Kinsey
Awards	Tara Isaacs
Awards	Barbara Ricks
CGFM Coordinator	Kitt Winter
Community Service	Mark Silvestri
Community Service	Rick Berlinrut
Early Careers	Michele Murrill
Early Careers	Brenda Rann
Editorial	Christina Lilly
Editorial	Tara Isaacs
Education and Programs	Joanne Gasparini
Education and Programs	DeGloria Hall
Education and Programs	Joann White-Burnett
Education and Programs	Deborah Kinsey
Liaison & Research	Bernae Simmons
Meetings	Alan Lang
Membership	Tom Purdy
Membership	Dellareese Morton-Smith
Membership	Phil Rogofsky
Publicity	Carolyn Jackson
Publicity	Dellareese Morton-Smith
Web Page	Christopher Dipple

REGULAR MEETING DATES

Board meetings were held each month from August through May. Our usual meeting date was the first Thursday of the month. However, due to the New Year's holiday, the January meeting was held on the second Thursday. The chapter held a special 'end of year' Board meeting in July 2004 that consisted of a board meeting and a luncheon.

EDUCATION OFFERED BY THE CHAPTER

The Baltimore Chapter held a monthly training session during the months of October through May totaling 24 CPEs. The following lists the details of the training sessions:

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|----------------|---|
| September 2003 | Afternoon Training

“The General Accounting Office’s New Yellow Book”*

*This training session was cancelled and rescheduled for December due to Tropical Storm Isabel. |
| October 2003 | Afternoon Training

“Accounting Trends: Highlighting the Sarbanes-Oxley Act of 2002”

This program qualified for two (2) hours of CPE credit. |
| November 2003 | Afternoon Training

“People, Process and Technology: The Foundation for Effective Incident Response”

This program qualified for three (3) hours of CPE credit.

The afternoon program was a joint meeting with the Baltimore Chapter of the Information Systems Audit and Control Association (ISACA). |
| December 2003 | Afternoon Training

“The New General Accounting Office’s Yellow Book”

This program qualified for three (3) hours of CPE credit. |
| January 2004 | Afternoon Training |

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“Electronic Government (e-Gov)”

This program qualified for two (2) hours of CPE credit.

February 2004

Afternoon Training

“Risk Assessments and Audit Planning”

This program qualified for four (4) hours of CPE credit.

This was a joint meeting with the Baltimore Chapter of the Institute of Internal Auditors (IIA).

March 2004

Afternoon Training

“Leadership in Challenging Economic Times”

This program qualified for two (2) hours of CPE credit.

April 2004

All-day Training

“Fraud Conference”

This program qualified for seven (7) hours of CPE credit.

May 2004

Afternoon Training (Awards and scholarship luncheon also held)

“Upcoming Financial Management Initiatives”

This program qualified for one (1) hour of CPE credit.

CHAPTER AWARDS

Chapter Awards

Achievement of the Year Award:

Virginia G. Thompson, Social Security Administration (SSA)

Alan L. Lang, SSA – Office of Inspector General

Special Achievement of the Year Award:

David Frakes, Social Security Administration (SSA)

Young Leaders Award:

Evangeline Labador, Social Security Administration (SSA)

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Stephen Hull, Social Security Administration (SSA)

Certificate of Appreciation:

Deborah Kinsey, SSA – Office of Inspector General

President's Special Recognition Award:

Tom Purdy, Social Security Administration (SSA)

Chapter Service Awards

Joanne Gasparini
Joann White-Burnett
Degloria Hall
Deborah Kinsey
Alan Lang
Michelle Murril
Brenda Rann
Sheila East
Christina Lilly
Tara Isaacs
Tom Purdy

Chapter Appreciation Awards

Deborah Kinsey

NATIONAL RECOGNITION

The chapter received first place in the Group B Electronic Newsletter contest and the Platinum Chapter Recognition Award.

SCHOLARSHIP AWARDS

Allan L. Reynolds Scholarship Award:

Sharonda Felton, Morgan State University and Jamie Ravenscroft, Catonsville Community College

Timothy L. Trockenbrot, Jr., Scholarship Award:

Richard Shank, Villa Julie College and Ann T. Washington, Baltimore City Community College

PUBLICATIONS

The Baltimore Chapter published a monthly newsletter from September through May. The chapter participated in the newsletter competition sponsored by National AGA which

won first place in the electronic newsletter competition. The chapter also maintains a website, which received honorable mention among Group A chapters in the

SPECIAL ACTIVITIES

July Fourth Celebration

The chapter co-sponsored games and races for younger children for the Fourth of July on the grounds of a local high school.

College Career Days -

The chapter took part in the college career day at Howard County Community College to introduce students to the AGA and to discuss careers in governmental accounting. We spoke of our activities and distributed publicity regarding the Association.

Halloween Party

The chapter co-sponsored a Halloween Party for children at a local public library. The party featured a puppet show, and there were snacks following this entertainment.

Food Drive

The chapter held a drive for food and cash donations in conjunction with the December meeting and applied these gifts to support the Catonsville Emergency Food Shelter.

Holiday Party

The chapter co-sponsored a holiday party for children residing at the Regional Institute for Children and Adolescents. There was entertainment for the children, who were also given gifts.

Easter Egg Hunt

The chapter was among the sponsors for an Easter Egg Hunt held for area children on the grounds of a local high school.

Joint Meetings

In keeping with a policy of developing ties with other professional organizations in the Baltimore area, the chapter held a joint meeting with the Information Systems Audit and Control Association (ISACA) in November 2003 and with the Institute of Internal Auditors (IIA) in February 2004.

Early Careers Luncheon

To foster recognition of AGA and to give examples of career opportunities and professional growth, the chapter held an Early Careers Luncheon in March 2004. Government financial personnel in the early stages of their careers attended as guests of the chapter and heard from a variety of speakers on the paths open to them. We hope to make this an annual event.